TAX RETURN FILING INSTRUCTIONS

FORM 990

FOR THE YEAR ENDING

DECEMBER 31, 2020

PREPARED FOR:

HEALTH ADVOCATES FOR OLDER PEOPLE, INC. 10 GRAND CENTRAL, 155 E 44TH ST, FL. 6 NEW YORK, NY 10017

PREPARED BY:

CONDON O'MEARA MCGINTY & DONNELLY LLP ONE BATTERY PARK PLAZA NEW YORK, NY 10004

AMOUNT DUE OR REFUND:

NOT APPLICABLE

MAKE CHECK PAYABLE TO:

NOT APPLICABLE

MAIL TAX RETURN AND CHECK (IF APPLICABLE) TO:

NOT APPLICABLE

RETURN MUST BE MAILED ON OR BEFORE:

NOT APPLICABLE

SPECIAL INSTRUCTIONS:

THIS RETURN HAS QUALIFIED FOR ELECTRONIC FILING. AFTER YOU HAVE REVIEWED THE RETURN FOR COMPLETENESS AND ACCURACY, PLEASE SIGN, DATE AND RETURN FORM 8879-EO TO OUR OFFICE. WE WILL TRANSMIT THE RETURN ELECTRONICALLY TO THE IRS AND NO FURTHER ACTION IS REQUIRED. RETURN FORM 8879-EO TO US BY NOVEMBER 15, 2021

Form **8879-EO**

IRS e-file Signature Authorization for an Exempt Organization

or calendar year 2020, or fiscal year beginning	, 2020, and ending	

OMB No. 1545-0047

Department of the Treasury

▶ Do not send to the IRS. Keep for your records.

► Go to www.irs.gov/Form8879EO for the latest information.

Internal Revenue Service Name of exempt organization or person subject to tax

Taxpayer identification number

HEALTH ADVOCATES FOR OLDER PEOPLE, INC.	13-4165807
Name and title of officer or person subject to tax	·
Part I Type of Return and Return Information (Whole Dollars Only)	
Check the box for the return for which you are using this Form 8879-EO and enter the applicable amount, check the box on line 1a , 2a , 3a , 4a , 5a , 6a , or 7a below, and the amount on that line for the return being blank, then leave line 1b , 2b , 3b , 4b , 5b , 6b , or 7b , whichever is applicable, blank (do not enter -0-). But, if return, then enter -0- on the applicable line below. Do not complete more than one line in Part I.	filed with this form was
1a Form 990 check here X b Total revenue, if any (Form 990, Part VIII, column (A), line 12)	1b377,851.
2a Form 990-EZ check here b Total revenue, if any (Form 990-EZ, line 9)	2b
3a Form 1120-POL check here b Total tax (Form 1120-POL, line 22)	3b
4a Form 990-PF check here b Tax based on investment income (Form 990-PF, Part VI, lir	
5a Form 8868 check here b Balance due (Form 8868, line 3c)	5b
6a Form 990-T check here b Total tax (Form 990-T, Part III, line 4)	6b
7a Form 4720 check here b Total tax (Form 4720, Part III, line 1)	7b
Part II Declaration and Signature Authorization of Officer or Person Subject	t to Tax
Under penalties of perjury, I declare that \fbox{X} I am an officer of the above organization or \rat{I} am a pe	
(name of organization), (EIN)	and that I have examined a co
of the 2020 electronic return and accompanying schedules and statements, and, to the best of my knowle true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the colling to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicasoftware for payment of the federal taxes owed on this return, and the financial institution to debit the entral apayment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business of (settlement) date. I also authorize the financial institutions involved in the processing of the electronic paymentification number (PIN) as my signature for the electronic return and, if applicable, the consent to elect PIN: check one box only X I authorize CONDON O'MEARA MCGINTY & DONNELLY LLP	copy of the electronic return. nd the return to the IRS and the reason for any delay in and its designated Financial eated in the tax preparation ry to this account. To revoke ays prior to the payment ment of taxes to receive elected a personal
ERO firm name	Enter five numbers, b
LNO IIIII IIAIIIE	do not enter all zeros
as my signature on the tax year 2020 electronically filed return. If I have indicated within this retu	urn that a copy of the return is being filed with

a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

As an officer or person subject to tax with respect to the organization, I will enter my PIN as my signature on the tax year 2020 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Signature of officer or person subject to tax Part III Certification and Authentication	Date ►						
ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.	13601807777						
Do not enter all zeros I certify that the above numeric entry is my PIN, which is my signature on the 2020 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. ERO's signature ► CONDON O'MEARA MCGINTY & DONNELLY L Qames Reilly Date ► 6/30/2021							
ERO Must Retain This Form - See Instructions Do Not Submit This Form to the IRS Unless Requested To Do So							

023051 11-03-20

Form **8879-EO** (2020)

LHA For Paperwork Reduction Act Notice, see instructions.

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

► Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

Inspection

Α	For the	2020 calendar year, or tax year beginning	and	ending						
В	Check if applicabl	C Name of organization			D Employer identifi	cation number				
	Addre	HEALTH ADVOCATES FOR OLDER PEOPLE	E INC.							
F	Name chang		13-4165807							
F	Initial return	Number and street (or P.O. box if mail is not de	elivered to street address)	Room/suite	E Telephone numbe	r				
F	Final	10 GRAND CENTRAL, 155 E 44TH ST,	•	110011/3uitc	(212) 980-17					
	—lreturn, termin ated				G Gross receipts \$	937,117.				
	Amen	, , , , , , , , , , , , , , , , , , , ,	Zii oi loreign postai code		H(a) Is this a group re					
F	return Applic tion		A M. HARTLEY		for subordinates					
_	pendir	SAME AS C ABOVE			H(b) Are all subordinates in	—				
$\overline{\Gamma}$	Tax-ex	empt status: X 501(c)(3) 501(c) ((insert no.) 4947(a)(1)	or 527	1	list. See instructions				
		e: WWW.HAFOP.ORG	(meer t ne.) 1e 17 (a)(1)	01 021	H(c) Group exemption					
			ssociation Other	1 Year		M State of legal domicile: NY				
	art I	Summary		= 10a1	or formation.	otato or logar dominino.				
	1	Briefly describe the organization's mission or most	significant activities: PROMOT	E SAFE &	HEALTHY AGING					
Governance		THROUGH PROGRAMS DESIGNED TO FACILITA								
nar	2	Check this box if the organization disco	ntinued its operations or dispos	sed of more	than 25% of its net ass	sets.				
Ver	3	Number of voting members of the governing body	(Part VI, line 1a)		3	19				
		Number of independent voting members of the go				19				
o V	5		otal number of individuals employed in calendar year 2020 (Part V, line 2a)							
itie	6	Total number of volunteers (estimate if necessary)				100				
Activities &	7 a	Total unrelated business revenue from Part VIII, co				0,				
_	b	Net unrelated business taxable income from Form				0.				
					Prior Year	Current Year				
a)	8	Contributions and grants (Part VIII, line 1h)		298,805.	238,676.					
Revenue	9	Program service revenue (Part VIII, line 2g)								
ě	10	Investment income (Part VIII, column (A), lines 3, 4	, and 7d)		64,543.	-5,539.				
α.	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8d		48,530.	144,714.					
_	12	Total revenue - add lines 8 through 11 (must equal		411,878.	377,851.					
	13	Grants and similar amounts paid (Part IX, column ((A), lines 1-3)		4,170.	0.				
	14	Benefits paid to or for members (Part IX, column (A		0.	0.					
S	15	Salaries, other compensation, employee benefits (178,874.	271,252.				
Expenses	16a	Professional fundraising fees (Part IX, column (A),	line 11e)		0.	0.				
x	. b	Total fundraising expenses (Part IX, column (D), lin	e 25) > 5,	574.						
Ш	''	Other expenses (Part IX, column (A), lines 11a-11d			181,809.	203,664.				
		Total expenses. Add lines 13-17 (must equal Part I		364,853.	474,916.					
_	19	Revenue less expenses. Subtract line 18 from line	12		47,025.	-97,065.				
Net Assets or	9			Ве	ginning of Current Year	End of Year				
sset	20				2,568,957.	2,721,882.				
et Ag	21	Total liabilities (Part X, line 26)			13,300.	49,848.				
Ž	22	Net assets or fund balances. Subtract line 21 from Signature Block	ı line 20		2,555,657.	2,672,034.				
	art II					. Imposite data and haliaf it is				
		Ities of perjury, I declare that I have examined this return				/ knowleage and belief, it is				
true	, correc	t, and complete. Declaration of preparer (other than office	er) is based on an information of wi	non preparer	lias ally kilowieuge.					
Si a		Signature of officer			I Date					
Sig										
He	е	Type or print name and title								
		Print/Type preparer's name	Preparer's signature	Ţ,	Date Check C	PTIN				
Pai	d	JAMES J. REILLY	Dames Reilly		6/30/2021 if self-employ	 _{/ed} P00183769				
	parer	Firm's name CONDON O'MEARA MCGINTY 8			Firm's EIN	13-3628255				
	Only	Firm's address ONE BATTERY PARK PLAZA			THIII O LIN					
		NEW YORK, NY 10004			Phone no.212	-661-7777				
Ma	y the If	RS discuss this return with the preparer shown abo	ove? See instructions			X Yes No				

	1990 (2020) Indian in December 168 Charles 188 (1991) Page	
Pa	rt III Statement of Program Service Accomplishments	_
	Check if Schedule O contains a response or note to any line in this Part III	<u> </u>
1	Briefly describe the organization's mission:	
	TO PROMOTE HEALTHY AGING THROUGH WELLNESS, EXERCISE CLASSES AND HOME	
	SAFETY VISITS AND PROVIDE FOR THE GROWING FRAIL ELDERLY POPULATION	
	WITH THE TOOLS, TECHNIQUES AND SUPPORT NEEDED TO AGE WITH VITALITY AND	
	INDEPENDENCE.	
2	Did the organization undertake any significant program services during the year which were not listed on the	
	prior Form 990 or 990-EZ?	lo
	If "Yes," describe these new services on Schedule O.	
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?X YesN	lo
	If "Yes," describe these changes on Schedule O.	
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.	
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and	
	revenue, if any, for each program service reported.	
4a	(Code:) (Expenses \$ 332 ,589 including grants of \$) (Revenue \$	
	THE HEALTHY AGING PROGRAM BLENDS THE TALENTS OF STAFF, CONSULTANTS, AND	- '
	VOLUNTEERS TO PROVIDE A RICH VARIETY OF COURSES AND SERVICES TO	_
	MAXIMIZE THE QUALITY OF LIFE FOR SENIORS AND SUPPORT THEIR EFFORTS TO	_
	LIVE INDEPENDENTLY. OUR CORE PROGRAMS SUPPORT THE BROAD GOALS OF	_
	HEALTHY AGING, IMPORTANT INITIATIVES PROVIDE INFORMATION AND RESOURCES	_
	THAT TARGET SPECIFIC NEEDS AND CONCERNS OF SENIORS. WE FOCUS ON FALL	_
	PREVENTION IN OUR EXERCISE CLASSES, INFORMATION SESSIONS AND WORKSHOPS,	_
	AND THROUGH OUR COMPREHENSIVE LIVING COMFORTABLE AND SAFELY AT HOME	_
		_
	INITIATIVES. THESE INITIATIVES INCLUDE HOME SAFETY ASSESSMENTS,	
	DOWNSIZING, AND EQUIPMENT EXCHANGE AND INCLUDE OUR PRODUCT RESOURCE	
	GUIDE. (SEE SCHEDULE O FOR CONTINUATION)	_
4b	(Code:) (Expenses \$	_)
	EXERCISE AND WELLNESS CLASSES. IN 2020, AT THE ONSET OF COVID-19,	
	HEALTH ADVOCATES MOVED 17 OF ITS IN-PERSON CLASSES ONLINE VIA ZOOM. WE	
	HELD AT LEAST ONE EXERCISE CLASS SEVEN DAYS A WEEK, A BRIDGE CLASS, AND	
	A REIKI CLASS ONCE A WEEK. OFTEN CLASSES HAD AS MANY AS 50, 60, OR 70	
	SENIORS ATTENDING, PROVING THE VALUE AND NEED THESE CLASSES PROVIDED	
	FOR SENIORS.	
4c	(Code:) (Expenses \$ 25 , 768. including grants of \$) (Revenue \$	
	HOME SAFETY PROGRAM WAS HELD MOSTLY ON ZOOM IN 2020. OUR HOME SAFETY	_ ′
	COORDINATOR DID A WEEKLY ZOOM PROGRAM ON ORGANIZING AND MANAGING ONE'S	
	HOME DURING COVID-19.	_
		_
		_
		_
		_
		_
		_
		_
		_
4d	Other program services (Describe on Schedule O.)	
	(Expenses \$ including grants of \$) (Revenue \$)	
<u>4e</u>	Total program service expenses ► 402,458.	

SEE SCHEDULE O FOR CONTINUATION(S)

13-4165807

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i>			
	Schedule D, Part III	8		х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		х
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10	х	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VII, IX, or X			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a		х
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		х
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		х
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		Х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		Х
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		Х
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	Х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		Х
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18	Х	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		Х
20 a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I, Parts I and II	21		Х

032003 12-23-20

Form **990** (2020)

Form 990 (2020)

HEALTH ADVOCATES FOR OL
Part IV | Checklist of Required Schedules (continuo

Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 27, if "res," complete Schedule (Parts I and III 20 is the organization answer "res" to Part IVI, Section A, line 3, 4, or is about compensation of the organization summer and former offices, directors, trustees, key employees, and highest compensation employees? (If "res," complete Schedule J. 23	ı aı	Checklist of Required Schedules (continued)				
Part IX, Column (A), line 2° (# "Yes," comprehes Schedule I, Parts I and III 22					Yes	No_
Did the organization answer "Yes" to Part VII. Scattloin A. Ine 3. 4, or 5 about compensation of the organization's current and former offices, directions, fustless, key employees, and injuried compensated employees? If "Yes," complete Schedule I. Part II. 23	22					77
and former officers, directors, fustees, key employees, and highest compensated employees? If "Yes," complete Schedule I, Part III and a substantial principal amount of more than \$10,0,000 as of the sist day of the part, that was sistuated after December 31, 2002? If "Yes," ranseer lines 24th through 24d and complete Schedule III will be organization in heat any proceeds of tax exempt bonds beyond a temporary period exception? Did the organization maintain an ecrory account other than a refunding scrow at any time during the year to defease any tax exempt bonds. The part of the part of the organization and as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d				22		<u>x</u>
Schedule / Value of the syam, that was issued after December 31, 2002? // "Yes," answer lines 24b through 24d and complete Schedule K. If "No." go to line 25a for Did the organization inwest any proseeds of tax-exempt bonds beyond a temporary period exception? 24d and complete Schedule K. If "No." go to line 25a for	23					
24a Dict the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December \$1,2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No." yo to line 25a			· '	00		v
staked with the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No." go to line 25a b Did the organization invest any proceeds of tax exempt bonds beyond a temporary period exception? c Did the organization minest any proceeds of tax exempt bonds beyond a temporary period exception? d Did the organization markan an escrive account offer than a refunding escrive at any time during the year? d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? d Did the organization avere that rengaged in an excess benefit transaction with a disqualified person during the year? If "yes," complete Schedule I. Part I b Is the organization aware that rengaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule I., Part II Did the organization period any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 39% controlled entity (including an employee thereof) agrant selection committee member, or to a 39% controlled entity (including an employee thereof) agrant selection committee member, or to a 39% controlled entity (including an employee thereof) agrant selection committee member, or to a 39% controlled entity (including an employee thereof) agrant selection committee member, or to a 39% controlled entity (including an employee thereof) agrant selection committee member, or to a 39% controlled entity (including an employee thereof) agrant selection committee member, or to a 39% controlled entity (including an employee	240			23		
Schedule K. If 'No.' go to line 25a	24 a					
b Did the organization invest any proceeds of tax exempt bonds beyond a temporary period exception? Did the organization maintain an escrow account other than a refunding secrow at any time during the year to defease any tax exempt bonds? 24d 24d 25a Section 50(16)8, 50(16)4, Ma 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I 25a X bits the organization aware that it engaged in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I 25a X bits the organization aware that it engaged in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I 25a X bits the organization has not been reported on any of the organization's prior Forms 990 or 990 EZ? If "Yes," complete Schedule L, Part I 25b X Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II 26b X 27D Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or other following parties (see Schedule L, Part II) 27D A 27D Schedule L, Part III 27D A 27D Schedu		·	·	242		х
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax exempt bonds? d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 22a Section 501(c)(3), 801(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? It "Yes," complete Schedule L, Part I b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990 EZ? If "Yes," complete Schedule L, Part II 25b X 27 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former orfloor, director, frustee, key employee, creator or founder, substantial contribution, or 39% controlled entity of namily member of any of these persons? If "Yes," complete Schedule L, Part III 27 Did the organization provide a grant or other assistance to any current or former officer, director, fustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 39% controlled entity fincluding an employee thereof, or applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, key employee, creator or founder, or applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, key employee, creator of founder, or substantial contributor? If "Yes," complete Schedule L, Part IV 28b X 5 A family member of any individual described in line 28a if "Yes," complete Schedule L, Part IV 28c X 29 Did the organization receive more than \$255 old non-cash contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule R, Part I, III, or IV, and Part V, I	b					
any tax-exempt bonds? d Did the organization as an "on behalf of" issuer for bonds outstanding at any time during the year? 25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? ("Yes," complete Schedule L, Part I 25b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person during the year? ("Yes," complete Schedule L, Part I 25b Is the organization have that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-E2? If "Yes," complete Schedule L, Part I 25c Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II 27c Vives ("Complete Schedule L, Part II") 28d Was the organization a party to a flysienses transaction with one of the following parties (see Schedule L, Part III") 28d Was the organization aparty to a flysienses transaction with one of the following parties (see Schedule L, Part III") 28d Vives, complete Schedule L, Part III" 28d A affile Controlled entity of one or more individuals and or organizations described in lines 28a or 28b? If "Yes," complete Schedule L, Part III" 28d A affile Controlled entity of one or more individuals and or organizations described in lines 28a or 28b? If "Yes," complete Schedule L, Part III" 28d A affile Repairation receive more than \$25,000 in non-cast contributions? If "Yes," complete Schedule M, Part II" 28d A affile Repairation receive more than \$25,000 in non-cast contributions? If "Yes," complete Schedule M, Part II" 39d Did the organization related on your tax very large than the organization under Regulation						
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Note: All Form 990 filers are required to complete Schedule O Part V Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response or note to any line in this Part V 1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? 38 X Yes No 1a 14 14 b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, I	Part VI	37		X
Part V Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response or note to any line in this Part V Yes No 1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? 1c X	38				_	
Check if Schedule O contains a response or note to any line in this Part V Yes No 1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? 1c X	Dar			38	Х	
1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? Yes No 14 15 16 X 16	Fai					
1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a 14 b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b 0 c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? 1c X		Check it Schedule O contains a response or note to any line in this Part V		Т.		<u> </u>
b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	_	Enterthe number was add in Day 0 of Ferry 4000 Festive 0 March 1111	14		Yes	No
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? 1c X						
(gambling) winnings to prize winners?		·	10			
(59)	С	(accept the a) action in the action action and 0	portable gailing	10	x	
	032004					2020)

13-4165807

Form 990 (2020) HEALTH ADVOCATES FOR OLDER PEOPLE, INC.

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			Yes	No
filed for the calendar year ending with or within the year covered by this return	6			
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2	2b	х	
Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)				
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?	🗔	3a		Х
b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	з	3b		
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a				
financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4	1 a		Х
b If "Yes," enter the name of the foreign country ▶				
See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).				
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5	5a		Х
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		5b		Х
c If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5	5C		
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit				
any contributions that were not tax deductible as charitable contributions?	<u> 6</u>	ба		Х
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts				
were not tax deductible?	6	3b		
7 Organizations that may receive deductible contributions under section 170(c).				
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the pa	ayor? 7	7a	Х	
b If "Yes," did the organization notify the donor of the value of the goods or services provided?	7	7b	Х	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required				
to file Form 8282?	7	7с		Х
d If "Yes," indicate the number of Forms 8282 filed during the year				17
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		7e		X
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		7f		
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		7g		
 h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098- 8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the 	·· [7h		
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		8		
9 Sponsoring organizations maintaining donor advised funds.	····· ⊢'			
Did the appropriate appropriation as to appropriate the distributions and a posting 40000	٥	Эа		
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		9b		
10 Section 501(c)(7) organizations. Enter:	····· _			
a Initiation fees and capital contributions included on Part VIII, line 12				
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b				
11 Section 501(c)(12) organizations. Enter:				
a Gross income from members or shareholders				
b Gross income from other sources (Do not net amounts due or paid to other sources against				
amounts due or received from them.)				
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	1:	2a		
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year				
13 Section 501(c)(29) qualified nonprofit health insurance issuers.				
a Is the organization licensed to issue qualified health plans in more than one state?	<u>1</u> :	За		
Note: See the instructions for additional information the organization must report on Schedule O.				
b Enter the amount of reserves the organization is required to maintain by the states in which the				
organization is licensed to issue qualified health plans				
c Enter the amount of reserves on hand				
14a Did the organization receive any payments for indoor tanning services during the tax year?		4a		Х
b If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule O</i>	<u>1</u> 4	4b		
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or		_		
excess parachute payment(s) during the year?	1	15		Х
If "Yes," see instructions and file Form 4720, Schedule N.		46		v
16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	1	16		Х
If "Yes," complete Form 4720, Schedule O.		orm	990	(2020

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response

	Check if Schoolule O contains a response or note to any line in this Part VI			Х
Sec	Check if Schedule O contains a response or note to any line in this Part VI tion A. Governing Body and Management			
366	aon a ao foirmig body and managomont		Yes	Nic
4.	Enter the number of voting members of the governing body at the end of the tax year 19		Yes	No
Ia	Elitor are maribel of veiling members of the governing body at the one of the tax year.			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			77
	officer, director, trustee, or key employee?	2		Х
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, trustees, or key employees to a management company or other person?	3_		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		Х
6	Did the organization have members or stockholders?	6		Х
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or			
	more members of the governing body?	7a		Х
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
	persons other than the governing body?	7b		Х
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а	The governing body?	8a	Х	
b	Each committee with authority to act on behalf of the governing body?	8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes." provide the names and addresses on Schedule O	9		Х
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		Х
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Х	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Х	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Х	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	in Schedule O how this was done	12c	Х	
13	Did the organization have a written whistleblower policy?	13	Х	
14	Did the organization have a written document retention and destruction policy?	14	Х	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	Х	
	Other officers or key employees of the organization	15b	Х	
-	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		х
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
_	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure	100		
17	List the states with which a copy of this Form 990 is required to be filed ▶NY			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3))	s only)	availa	ble
.0	for public inspection. Indicate how you made these available. Check all that apply.	. oy)	arund	2.0
10	Own website Another's website Upon request Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	finan	rial	
19		man	Jiai	
20	statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records NANCY HOUGHTON/THE ORG (212) 980-1700			
	10 GRAND CENTRAL, 155 E 44TH ST, FL. 6, NEW YORK, NY 10017			

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

See instructions for the order in which to list the persons above.

(A) Name and title	(B) Average hours per week	(do box	not c	Pos heck i ss per nd a di	c) ition more rson i	1 than	one h an	(D) Reportable compensation from	(E) Reportable compensation from related	(F) Estimated amount of other
	(list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	compensation from the organization and related organizations
(1) NANCY HOUGHTON EXECUTIVE DIRECTOR	50.00	x		x				91,378.	0.	6,360.
(2) GWENDOLEN L. WADE	10.00							, -		, -
PRESIDENT		X		X			14	0.	0.	0.
(3) DAVID L. ROWE	2.00	7				П	7			
1ST VICE PRESIDENT		х		х		ш		0.	0.	0.
(4) ROBERT SCHAEFER JR.	4.00					П				
2ND VICE PRESIDENT		x		х		ш		0.	0.	0.
(5) JEPHTHA TAUSIG	2.00					П			/	
3RD VICE PRESIDENT		х		Х				0.	0.	0.
(6) LINDA M. HARTLEY	3.00									
TREASURER		Х		Х				0.	0.	0.
(7) LAURA REID	2.00									
SECRETARY		Х		Х				0.	0.	0.
(8) STEVEN R. KROHN	2.00									
PRESIDENT EMERITUS		Х						0.	0.	0.
(9) NANCY G. CARR	2.00									
BOARD MEMBER		Х						0.	0.	0.
(10) CECILIA CROWHURST	2.00									
BOARD MEMBER		Х						0.	0.	0.
(11) PEGGY ANNE DINEEN	1.00									
BOARD MEMBER		Х						0.	0.	0.
(12) CATHERINE J. DOYLE	1.00	1								
BOARD MEMBER		Х				_		0.	0.	0.
(13) DANIELLE DINEEN EARLS	3.00	1								
BOARD MEMBER		Х				_	<u> </u>	0.	0.	0.
(14) DANIEL ENTWISTLE	1.00	4							_	_
BOARD MEMBER		Х				├		0.	0.	0.
(15) RICHARD S. JOHNSON	8.00	ł								
BOARD MEMBER	2.00	Х				-		0.	0.	0.
(16) LEONARD VAN LOWE	3.00	 								•
BOARD MEMBER	1 00	Х				-	<u> </u>	0.	0.	0.
(17) NICHOLAS SORENSON	1.00	х						0.	0.	0
BOARD MEMBER		Λ			<u> </u>		<u> </u>	1 0.	<u> </u>	0. Earm 990 (2020)

Form **990** (2020)

Form 990 (2020) HEALTH ADVOCA	ATES FOR OL	DER	PE	OPL	Ε,	INC			13-41658	107 Page 8
Part VII Section A. Officers, Directors, Trus	tees, Key Emp	oloy	ees,	and	l Hiç	ghes	t C	ompensated Employee	s (continued)	
(A) Name and title	(B) Average hours per week (list any	Position (do not check more than one box, unless person is both an officer and a director/trustee)				(do not check more than one box, unless person is both an officer and a director/trustee)		(D) Reportable compensation from the	(E) Reportable compensation from related organizations	(F) Estimated amount of other compensation
	hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/1099-MISC)	(W-2/1099-MISC)	from the organization and related organizations
(18) KIMBERLY WITTMER BOARD MEMBER	5.00	х						0.	0	. 0.
(19) MARGUERITE YATES BOARD MEMBER	2.00	х						0.	0	. 0.
(20) GARY HEINZE BOARD MEMBER	3.00	х						0.	0	. 0.
1b Subtotal				7		Н	<u> </u>	91,378.	0	6,360.
c Total from continuation sheets to Part VII	I, Section A							91,378.	0	. 0.
2 Total number of individuals (including but n	ot limited to th	ose	liste	d ab	ove) wh	o re			0
compensation from the organization						T				Yes No
3 Did the organization list any former officer, line 1a? If "Yes," complete Schedule J for st	uch individual									3 X
4 For any individual listed on line 1a, is the su and related organizations greater than \$150),000? If "Yes,	" co	mple	ete S	Sche	dule	Jf	or such individual		4 X
5 Did any person listed on line 1a receive or a rendered to the organization? If "Yes," com										5 X
Section B. Independent Contractors 1 Complete this table for your five highest contractors	mpensated inc	lepe	nder	nt co	ontra	acto	's th	nat received more than \$	6100,000 of compens	sation from
the organization. Report compensation for t	the calendar ye	ear e	endir	ng w	ith c	or wi	thin T		ear.	(0)
(A) Name and business	address	NO	NE					(B) Description of s	services	(C) Compensation
							_			
							_			
							_			
Total number of independent contractors (ir \$100,000 of compensation from the organize)	•	ot lir	nited	1 to 1		se lis O	ted	above) who received me	ore than	
									<u></u>	Form 990 (2020)

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		Check if Schedule O contains a respons	e or note to any lin	e in this Part VIII			
				(A)	(B)	(C)	(D)
				Total revenue	Related or exempt	Unrelated	Revenue excluded from tax under
					function revenue	business revenue	sections 512 - 514
10 10	4.	Foderated compaigns					
Contributions, Gifts, Grants and Other Similar Amounts		a Federated campaigns 1a					
Sp. oc		Membership dues 1b	2 070				
S, (Fundraising events1c	2,870.				
a Gi	d	Related organizations 1d					
is,	е	Government grants (contributions)					
rigin	f	All other contributions, gifts, grants, and					
the the		similar amounts not included above 1f	235,806.				
ΈÓ	g	Noncash contributions included in lines 1a-1f 1g \$					
an S	h	Total. Add lines 1a-1f		238,676.			
			Business Code				
	2 a	1					
Š	b						
jer ue							
n S	C		-				
an Be	d		_				
Program Service Revenue	е		_				
Δ.		All other program service revenue					
\longrightarrow	g	Total. Add lines 2a-2f)				
	3	Investment income (including dividends, inte	erest, and				
		other similar amounts)	>	40,854.			40,854.
	4	Income from investment of tax-exempt bond	proceeds				
	5	Royalties					
		(i) Real	(ii) Personal				
	6 a	a Gross rents 6a					
		Less: rental expenses 6b					
		Rental income or (loss) 6c					
		d Net rental income or (loss)					
		, , ,	(ii) Other				
	/ a	and do a mind and the mind and					
	_	, , , , , , , , , , , , , , , , , , , ,	9.				
_	b	Less: cost or other basis	_				
<u>و</u> ا		and sales expenses 7b 559,260					
ther Revenue	С	Gain or (loss)	3.				
æ	d	l Net gain or (loss)	.	-46,393.			-46,393.
Je	8 a	a Gross income from fundraising events (not					
₹		including \$ of					
		contributions reported on line 1c). See					
		Part IV, line 18	3a 136,325.				
	b		3 b 0.				
		Net income or (loss) from fundraising events		136,325.			136,325.
		Gross income from gaming activities. See					
		• • •)a				
	h		9b				
		Net income or (loss) from gaming activities	, <u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>				
	io a	Gross sales of inventory, less returns	0 -				
			0a				
			0b				
\rightarrow	С	Net income or (loss) from sales of inventory	<u> </u>				
S			Business Code				
o a	11 a	OTHER	900099	8,389.			8,389.
ane	b		_				
Miscellaneous Revenue	c	;	_				
/lisc B	d	d All other revenue					
_	е	Total. Add lines 11a-11d		8,389.			
	12	Total revenue. See instructions		377,851.	0.	0.	139,175.

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Form **990** (2020)

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Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) Check if Schedule O contains a response or note to any line in this Part IX (D) Do not include amounts reported on lines 6b. Total expenses Management and general expenses Program service Fundraising 7b, 8b, 9b, and 10b of Part VIII. expenses expenses Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 Grants and other assistance to domestic individuals. See Part IV, line 22 Grants and other assistance to foreign 3 organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees 97,738. 97,738. Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 150,102. 150,102. Other salaries and wages 7 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) Other employee benefits 9 23,412 23,412. 10 Payroll taxes Fees for services (nonemployees): Management а Legal 26,375. 16,120. 10,255, Accounting Lobbying Professional fundraising services. See Part IV, line 17 21,155. Investment management fees 21,155 Other. (If line 11g amount exceeds 10% of line 25, 53,095 36,825 16,270 column (A) amount, list line 11g expenses on Sch O.) 12 Advertising and promotion 41,063. 32,532. 3,179 5,352. 13 Office expenses 8,820. 4,605. 4,215 Information technology 14 Royalties 15 34,049 34,049. 16 Occupancy 1,782. 1,514. 268 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials Conferences, conventions, and meetings 19 20 Payments to affiliates _____ 21 22 Depreciation, depletion, and amortization 11,542. 11,542 23 Other expenses. Itemize expenses not covered 24 above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) 5,783. OTHER EXPENSES 5,561. 222. d All other expenses 5,574. Total functional expenses. Add lines 1 through 24e 474,916 402,458 66,884 25 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)

Form 990 (2020)

Part X | Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X Beginning of year Beginning of year End of year I Cash - non-interest-bearing 1 Cash - non-interest-bearing 1 1 1 1 1 1 1 1 1							
1 Cash - non-interest-bearing 1 1 1 1 1 1 1 1 1			Check if Schedule O contains a response or not	e to any line in this Part X			
2 Savings and temporary cash investments							
3 Pledges and grants receivable, net 4 Accounts receivable, net 5 Loans and other receivable, net 5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) 6 Loans and other receivables, net 7 Notes and loans receivable, net 8 Prepaid expenses and deferred charges 9 Prepaid expenses and deferred charges 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D 10 Less: accumulated depreciation 10 Investments: publicly traded securities 11 Investments: publicly traded securities 12 Investments: other securities. See Part IV, line 11 13 Investments: program-related. See Part IV, line 11 14 Intangible assets 15 Other assets. See Part IV, line 11 15 Other assets. See Part IV, line 11 16 Total assets. Add lines 1 through 15 (must equal line 33) 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 19 Tax-exempt bond liabilities 21 Escrow or custodial account liability. Complete Part IV of Schedule D 22 Loans and other payables to any current or former officer, director, trustee, key employee, creation or founder, substantial contributor, or 35% controlled entity or family member of any of these persons 22 Secured mortgages and notes payable to unrelated third parties 23 33,171. 26 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D 26 Total liabilities. Add lines 17 through 25 27 Complete Part X of Schedule D 28 Total liabilities. Add lines 17 through 25 28 Total liabilities. Add lines 17 through 25 29 Total liabilities. Add lines 17 through 25 20 Total liabilities. Add lines 17 through 25 21 Total liabilities and lines 17 through 25		1	Cash - non-interest-bearing			1	
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E 27 Net assets without donor restrictions 2,498,903. 27 2,583,691.	<u>a</u>	27				27	
28 Net assets with donor restrictions	Ва	28	Net assets with donor restrictions	<u></u>	56,754.	28	88,343.
Organizations that do not follow FASB ASC 958, check here	P L		Organizations that do not follow FASB ASC 9	58, check here 🕨 🔙			
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δ 29 Capital stock or trust principal, or current funds 29	õ	29	Capital stock or trust principal, or current funds			29	
30 Paid-in or capital surplus, or land, building, or equipment fund	set	30				30	
31 Retained earnings, endowment, accumulated income, or other funds 31	As	31	Retained earnings, endowment, accumulated in	come, or other funds		31	
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33 Total liabilities and net assets/fund balances 2,568,957. 33 2,721,882.	_	33			2,568,957.	33	2,721,882.

Form **990** (2020)

Pa	T XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)	1		377,	851.
2	Total expenses (must equal Part IX, column (A), line 25)	2		474,	916.
3	Revenue less expenses. Subtract line 2 from line 1	3		-97,	065.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	2	,555,	657.
5	Net unrealized gains (losses) on investments	5		213,	442.
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,				
	column (B))	10	2	672,	034.
Pa	t XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				
				Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.				
2a	2a Were the organization's financial statements compiled or reviewed by an independent accountant?				Х
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a			
	separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	Х	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,			
	consolidated basis, or both:				
	X Separate basis Consolidated basis Both consolidated and separate basis				
С					
	review, or compilation of its financial statements and selection of an independent accountant?		2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, explain on Scho	edule O.			
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sin	gle Audit			
	Act and OMB Circular A-133?		3a		Х
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required	red audit			
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b		
			Form	990	(2020)

032012 12-23-20

SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization **Employer identification number** HEALTH ADVOCATES FOR OLDER PEOPLE, INC. 13-4165807 Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other n your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) above (see instructions))

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	201,312.	1,232,714.	765,477.	298,805.	238,676.	2,736,984.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	201,312.	1,232,714.	765,477.	298,805.	238,676.	2,736,984.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						1,643,645.
	Public support. Subtract line 5 from line 4.						1,093,339.
Sec	ction B. Total Support						
Cale	ndar year (or fiscal year beginning in) ►	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
7	Amounts from line 4	201,312.	1,232,714.	765,477.	298,805.	238,676.	2,736,984.
8	Gross income from interest,			_	_		
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources	6,351.	9,881.	40,532.	57,143.	40,854.	154,761.
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)	1,030.	1,798.		7,550.	8,389.	18,767.
11	Total support. Add lines 7 through 10						2,910,512.
12	Gross receipts from related activities,	etc. (see instruction	ons)			12	
13	First 5 years. If the Form 990 is for the	e organization's fir	rst, second, third, fo	ourth, or fifth tax ye	ear as a section 50	01(c)(3)	
	organization, check this box and stop						>
	ction C. Computation of Publi						25.55
14	Public support percentage for 2020 (li					14	37.57 %
15	Public support percentage from 2019					15	35.96 %
16a	16a 33 1/3% support test - 2020. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and						
	stop here. The organization qualifies as a publicly supported organization b 33 1/3% support test - 2019. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box						
b							
	and stop here. The organization quali						
1/a	10% -facts-and-circumstances test	-					
	and if the organization meets the facts		•	-	•	· ·	▶ □
_	meets the facts-and-circumstances te	-	•		-	7	
b	10% -facts-and-circumstances test	-					u% or
	more, and if the organization meets the				-		_
40	organization meets the facts-and-circu		•				
18	Private foundation. If the organization	n did not check a i	oox on line 13, 16a	TOD, 17a, or 17b,	CHECK THIS DOX AF	iu see instructions	P

Schedule A (Form 990 or 990-EZ) 2020

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Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support		,				
Calc	ndar year (or fiscal year beginning in)	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions,						
	merchandise sold or services per-						
	formed, or facilities furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that						
	are not an unrelated trade or bus-						
	iness under section 513						
4	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
6	Total. Add lines 1 through 5						
	Amounts included on lines 1, 2, and						
	3 received from disqualified persons						
ŀ	Amounts included on lines 2 and 3 received						
	from other than disqualified persons that exceed the greater of \$5,000 or 1% of the						
	amount on line 13 for the year						
	Add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.)						
Se	ction B. Total Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
9	Amounts from line 6						
	Gross income from interest,						
	dividends, payments received on securities loans, rents, royalties,						
	and income from similar sources						
ŀ	Unrelated business taxable income						
	(less section 511 taxes) from businesses						
	acquired after June 30, 1975						
	Add lines 10a and 10b						
	Net income from unrelated business						
	activities not included in line 10b, whether or not the business is						
	regularly carried on						
12	Other income. Do not include gain						
	or loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)						
14	First 5 years. If the Form 990 is for th	ne organization's fi	rst, second, third, 1	ourth, or fifth tax y	ear as a section 5	01(c)(3) organizati	on,
	check this box and stop here						>
Se	ction C. Computation of Publi	c Support Per	centage				
15	Public support percentage for 2020 (I	ine 8, column (f), d	livided by line 13, o	olumn (f))		15	%
16	Public support percentage from 2019	Schedule A, Part	III, line 15			16	%
<u>Se</u>	ction D. Computation of Inves	tment Income	e Percentage				
17	Investment income percentage for 20)20 (line 10c, colur	mn (f), divided by lii	ne 13, column (f))		17	%
18	Investment income percentage from 2	2019 Schedule A,	Part III, line 17			18	%
19	a 33 1/3% support tests - 2020. If the					3 1/3%, and line 1	7 is not
	more than 33 1/3%, check this box ar	nd stop here. The	organization qualit	ies as a publicly s	upported organiza	tion	▶□
ŀ	33 1/3% support tests - 2019. If the						
	line 18 is not more than 33 1/3%, che	ck this box and st	op here. The orga	nization qualifies a	s a publicly suppo	rted organization	
20	Private foundation. If the organization						

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Schedule A (Form 990 or 990-EZ) 2020

Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
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			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in lines 11b and			
	11c below, the governing body of a supported organization?	11a		
b	A family member of a person described in line 11a above?	11b		
С	A 35% controlled entity of a person described in line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
	detail in Part VI.	11c		
Sec	tion B. Type I Supporting Organizations			
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or			
-	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,			
	directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the	1		
_	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	-		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,	_		
<u> </u>	supervised, or controlled the supporting organization.	2		
Sec	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		i
Sec	tion D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in line 2, above, did the organization's supported organizations have a	_		
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	, , , , , , , , , , , , , , , , , , ,	3		
Sec	supported organizations played in this regard. tion E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions)			
' a	The organization satisfied the Activities Test. Complete line 2 below.	•		
b	The organization is the parent of each of its supported organizations. <i>Complete</i> line 3 <i>below</i> .			
			. \	
C	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see in Activities Test. Answer lines 2a and 2b below.	struction	s). Yes	No
2	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of		162	NO
а				1
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
_	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in line 2a, above, constitute activities that, but for the organization's involvement,			
	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in			
_	these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer lines 3a and 3b below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		

Pai	t V Type III Non-Functionally Integrated 509(a)(3) Supporting	Orga	nizations			
1	Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions.					
	All other Type III non-functionally integrated supporting organizations must complete Sections A through E.					
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)		
1	Net short-term capital gain	1				
2	Recoveries of prior-year distributions	2				
3	Other gross income (see instructions)	3				
4	Add lines 1 through 3.	4				
_5	Depreciation and depletion	5				
6	Portion of operating expenses paid or incurred for production or					
	collection of gross income or for management, conservation, or					
	maintenance of property held for production of income (see instructions)	6				
_7	Other expenses (see instructions)	7				
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8				
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)		
1	Aggregate fair market value of all non-exempt-use assets (see					
	instructions for short tax year or assets held for part of year):					
a	Average monthly value of securities	1a				
b	Average monthly cash balances	1b				
c	Fair market value of other non-exempt-use assets	1c				
d	Total (add lines 1a, 1b, and 1c)	1d				
е	Discount claimed for blockage or other factors					
	(explain in detail in Part VI):					
2	Acquisition indebtedness applicable to non-exempt-use assets	2				
3	Subtract line 2 from line 1d.	3				
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,					
	see instructions).	4				
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5				
6	Multiply line 5 by 0.035.	6				
7	Recoveries of prior-year distributions	7				
8	Minimum Asset Amount (add line 7 to line 6)	8				
Sect	ion C - Distributable Amount			Current Year		
1	Adjusted net income for prior year (from Section A, line 8, column A)	1				
2	Enter 0.85 of line 1.	2				
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3				
4	Enter greater of line 2 or line 3.	4				
5	Income tax imposed in prior year	5				
6	Distributable Amount. Subtract line 5 from line 4, unless subject to					
	emergency temporary reduction (see instructions).	6				
7	Check here if the current year is the organization's first as a non-functionally i	ntegra	ted Type III supporting organ	nization (see		
	instructions).					

Schedule A (Form 990 or 990-EZ) 2020

Fai	Type in Non-Functionally integrated 509	aj(o) Supporting Orga	(Continu	jea)	
Secti	on D - Distributions				Current Year
1	Amounts paid to supported organizations to accomplish exer	npt purposes		1	
2	Amounts paid to perform activity that directly furthers exemp	t purposes of supported			
	organizations, in excess of income from activity			2	
3	Administrative expenses paid to accomplish exempt purpose	s of supported organizations	3	3	
4	Amounts paid to acquire exempt-use assets			4	
5	Qualified set-aside amounts (prior IRS approval required - pro	ovide details in Part VI)		5	
6	Other distributions (describe in Part VI). See instructions.			6	
7	Total annual distributions. Add lines 1 through 6.			7	
8	Distributions to attentive supported organizations to which the	e organization is responsive			
	(provide details in Part VI). See instructions.			8	
9	Distributable amount for 2020 from Section C, line 6			9	
10	Line 8 amount divided by line 9 amount		T	10	
Secti	ion E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributior Pre-2020	าร	(iii) Distributable Amount for 2020
1	Distributable amount for 2020 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2020 (reason-				
	able cause required - explain in Part VI). See instructions.				
3	Excess distributions carryover, if any, to 2020				
а	From 2015				
b	From 2016				
С	From 2017				
d	From 2018				
е	From 2019				
f	Total of lines 3a through 3e				
g	Applied to underdistributions of prior years				
h	Applied to 2020 distributable amount				
i	Carryover from 2015 not applied (see instructions)				
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.				
4	Distributions for 2020 from Section D,				
	line 7:				
а	Applied to underdistributions of prior years				
b	Applied to 2020 distributable amount				
С	Remainder. Subtract lines 4a and 4b from line 4.				
5	Remaining underdistributions for years prior to 2020, if				
	any. Subtract lines 3g and 4a from line 2. For result greater				
	than zero, explain in Part VI. See instructions.				
6	Remaining underdistributions for 2020. Subtract lines 3h				
	and 4b from line 1. For result greater than zero, explain in				
	Part VI. See instructions.				
7	Excess distributions carryover to 2021. Add lines 3j				
	and 4c.				
8	Breakdown of line 7:				
а	Excess from 2016				
b	Excess from 2017				
С	Excess from 2018				
d	Excess from 2019				
е	Excess from 2020				

Schedule A (Form 990 or 990-EZ) 2020

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)
SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME:
OTHER INCOME
2016 AMOUNT: \$ 1,030.
2017 AMOUNT: \$ 1,798.
2019 AMOUNT: \$ 7,550.
2020 AMOUNT: \$ 8,389.

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Employer identification number

Schedule B (Form 990, 990-EZ, or 990-PF) (2020)

2020

HEALTH ADVOCATES FOR OLDER PEOPLE, INC. 13-4165807 Organization type (check one): Filers of: Section: X 501(c)(3) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules X For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year ______ > \$ Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	P.O. BOX 1802 PROVIDENCE, RI 02901	\$	Person X Payroll
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
2	MATHY LINBURN 418 EAST 50TH STREET NEW YORK, NY 10022	\$25,350.	Person X Payroll
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
3	BRICK CHURCH 62 EAST 92ND STREET NEW YORK, NY 10128	\$ 10,000.	Person X Payroll
(a)	(b)	(c)	(d)
No. 4	Name, address, and ZIP + 4 NY FOUNDATION OF ELDER CARE 171 MADISON AVENUE, SUITE 1405 NEW YORK, NY 10016	Total contributions \$10,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5	ANNIE EATON SOCIETY 1157 LEXINGTON AVENUE NEW YORK, NY 10075	\$10,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No. 6	PHILLIP REINSTEIN 220 EAST 67TH STREET, APT 10H NEW YORK NY 10065	Total contributions \$8,000.	Person X Payroll

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	AGING IN AMERICA 1000 PELHAM PARKWAY BRONX, NY 10461	\$5,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No. 8	Name, address, and ZIP + 4 EDITH C. BLUM FOUNDATION, INC. 396 WASHINGTON STREET BOX 309 WELLESLEY HILLS, MA 02481	\$ 25,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, <u>address,</u> and ZIP + 4	(c) Total contributions	(d) Type of contribution
9	DANIEL ENTWISTLE 50 EAST 72ND STREET NEW YORK, NY 10021	\$ 10,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
10	NAMICY HAYWARD 1080 FIFTH AVENUE, APT 11B NEW YORK , NY 10128	\$5,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
11	THE HYDE AND WATSON FOUNDATION 31 - F MOUNTAIN BOULEVARD WARREN, NJ 07059	\$5,100.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No. 12	Name, address, and ZIP + 4 JEPHTHA TAUSIG 135 CENTERAL PARK WEST, SUITE 1B NEW YORK, NY 10023	Total contributions \$5,200.	Person X Payroll Noncash (Complete Part II for noncash contributions.)

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	RICHARD JOHNSON 1080 FIFTH AVENUE, APT 11B NEW YORK, NY 10128	\$14,609.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
14	ISAAC H. TUTTLE FUND 1155 PARK AVENUE NEW YORK, NY 10128	\$15,000.	Person X Payroll
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
15	PREBYTERIAN CHURCH USA FOUNDATION 2012 EAST TWELFTH STREET JEFFERSONVILLE, IN 47130	\$ 25,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
16	THE BARKER WELFARE FOUNDATION P.O. BOX 2 GLEN HEAD, NY 11545	\$5,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
17	GEORGE WADE 136 EAST 76TH STREET, APT. 8B NEW YORK, NY 10021	\$8,200.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
18	WALLERSTEIN FOUNDATION FOR GERIATRIC LIFE IMPROVEMENT 200 EXECUTIVE DRIVE, SUITE 100 WEST ORANGE, NJ 07052	\$ 5,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)

ı artı	(See Instructions). Ose duplicate copies of Part II il a	dultional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

Employer identification number

Name of organization

	from any one contributor. Complete columns (a) completing Part III, enter the total of exclusively religious, of Use duplicate copies of Part III if additional (b) Purpose of gift Transferee's name, address, ar	through (e) and the following line entry charitable, etc., contributions of \$1,000 or lesspace is needed. (c) Use of gift (e) Transfer of gift	etion 501(c)(7), (8), or (10) that total more than \$1,000 for the year. y. For organizations pess for the year. (Enter this info. once.) (d) Description of how gift is held Relationship of transferor to transferee
a) No. irom Part I	(b) Purpose of gift Transferee's name, address, ar	(c) Use of gift (e) Transfer of gift	(d) Description of how gift is held
o) No. rom art I	(b) Purpose of gift Transferee's name, address, ar	(c) Use of gift	
	Transferee's name, address, ar	(e) Transfer of gift	
			Relationship of transferor to transferee
) No.			Relationship of transferor to transferee
) No.			Relationship of transferor to transferee
) No.			Relationship of transferor to transferee
a) No.			Relationship of transferor to transferee
) No.			Relationship of transferor to transferee
) No. rom		nd ZIP + 4	Relationship of transferor to transferee
) No.			Trotagoriorip of a antoror of to a antoror of
) No. rom			
) No. rom art I			
) No. rom art I			
) No. rom art I			
rom art I			
	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
-			
		(e) Transfer of gift	
L	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee
.			
) No. rom	(b) Purpose of gift	(a) Hop of wift	(d) Departation of how gift is hold
art I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
.			
_			
L			
		(e) Transfer of gift	
	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee
-			
-			
-			
\ No			
) No. rom Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
art I	(, p : 3	(1, 111 11 3	(4, 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2
-			
-			
-			
		(e) Transfer of gift	
	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee
-			
.			

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

Employer identification number

D -	HEALTH ADVOCATES FOR OLDER F	•	13-4165807
Pai	t I Organizations Maintaining Donor Advised	Funds or Other Similar Funds	or Accounts. Complete if the
	organization answered "Yes" on Form 990, Part IV, line	÷ 6.	
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in w	riting that the assets held in donor advis	eed funds
	are the organization's property, subject to the organization's e	exclusive legal control?	Yes No
6	Did the organization inform all grantees, donors, and donor ad		
	for charitable purposes and not for the benefit of the donor or		
	impermissible private benefit?	, , , , ,	
Pai			
1	Purpose(s) of conservation easements held by the organization		
•	Preservation of land for public use (for example, recreating		f a historically important land area
	Protection of natural habitat	· —	f a certified historic structure
	Preservation of open space	Freservation o	ra certified flistoric structure
0		ad acceptation contains the form	of a consequation accoment on the last
2	Complete lines 2a through 2d if the organization held a qualified	ed conservation contribution in the form	
	day of the tax year.		Held at the End of the Tax Year
b			
С	Number of conservation easements on a certified historic structure.		
d	Number of conservation easements included in (c) acquired af		
	listed in the National Register		2d
3	Number of conservation easements modified, transferred, rele	ased, extinguished, or terminated by the	organization during the tax
	year >		
4	Number of states where property subject to conservation ease	ement is located	
5	Does the organization have a written policy regarding the period	odic monitoring, inspection, handling of	
	violations, and enforcement of the conservation easements it \ensuremath{I}	holds?	Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting, h	andling of violations, and enforcing cons	servation easements during the year
	>		
7	Amount of expenses incurred in monitoring, inspecting, handli	ing of violations, and enforcing conserva	tion easements during the year
	> \$		
8	Does each conservation easement reported on line 2(d) above	satisfy the requirements of section 170((h)(4)(B)(i)
	and section 170(h)(4)(B)(ii)?		Yes No
9	In Part XIII, describe how the organization reports conservation		
	balance sheet, and include, if applicable, the text of the footnot	ote to the organization's financial statement	ents that describes the
	organization's accounting for conservation easements.	-	
Pai	t III Organizations Maintaining Collections of	Art, Historical Treasures, or Ot	ther Similar Assets.
	Complete if the organization answered "Yes" on Form 9	990, Part IV, line 8.	
	If the organization elected, as permitted under FASB ASC 958	s, not to report in its revenue statement a	and balance sheet works
	of art, historical treasures, or other similar assets held for publ	•	
	service, provide in Part XIII the text of the footnote to its finance		
h	If the organization elected, as permitted under FASB ASC 958		
-	art, historical treasures, or other similar assets held for public of		
	provide the following amounts relating to these items:	exhibition, education, or resourch in fact	icianos or publio sorvico,
	(i) Revenue included on Form 990, Part VIII, line 1		> \$
	400 A		. .
0		ourse, or other similar assets for financia	
2	If the organization received or held works of art, historical trea		ıı gairi, provide
	the following amounts required to be reported under FASB AS	-	• •
	Revenue included on Form 990, Part VIII, line 1		
	Assets included in Form 990, Part X		
LHA	For Paperwork Reduction Act Notice, see the Instructions	tor Form 990.	Schedule D (Form 990) 2020

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Pai	t III Organizations Maintaining C	ollections of Ar	t, Hist	torical Tre	asures,	or Othe	r Si	milar	Assets	(conti	nued)	
3	Using the organization's acquisition, accession	on, and other record	s, chec	k any of the f	ollowing th	at make s	ignifi	cant u	se of its	,	ĺ	
	collection items (check all that apply):											
а	Public exhibition	d		Loan or exc	hange pro	gram						
b	Scholarly research	е		Other								
С	Preservation for future generations											
4	Provide a description of the organization's co	llections and explair	n how tl	hey further th	e organiza	tion's exer	mpt _l	ourpos	e in Part	XIII.		
5	During the year, did the organization solicit or	r receive donations of	of art, h	istorical treas	sures, or ot	her similar	r ass	ets				
_	to be sold to raise funds rather than to be ma									Yes		No
Pai	t IV Escrow and Custodial Arrang		ete if th	e organizatio	n answere	d "Yes" on	For	m 990,	Part IV,	ine 9, or	•	
	reported an amount on Form 990, Par	t X, line 21.										
1a	Is the organization an agent, trustee, custodia		•						_	_	_	_
	on Form 990, Part X?								L	Yes		No
b	If "Yes," explain the arrangement in Part XIII a	and complete the fol	lowing	table:			_					
							-			Amour	nt	
	Beginning balance						г	1c				
	Additions during the year							1d				
е	Distributions during the year							1e				
f	Ending balance						[1f		7.,		٦
	Did the organization include an amount on Fo						lity?			Yes	F	_ No
Pai	If "Yes," explain the arrangement in Part XIII. t V Endowment Funds. Complete in											
ı aı	Endownient i dias. Complete i							Thron 11	aara baali	(a) Fau	r	. book
4.	Denimina of week halance	(a) Current year 211,525.	(D)	Prior year 191,625.	(c) Two y	87,060.	(a)		ears back 90,337.	(e) Fou		,337.
	Beginning of year balance	178,600.		118,151.		59,800.			58,000.			,650.
b	Contributions	170,000.		110,131.		33,000.			00,000.		00	,030.
C	Net investment earnings, gains, and losses											
d	Grants or scholarships											
е	Other expenditures for facilities	147,011.		98,251.		55,235.		,	51,277.		54	,650.
	and programs	117,011.		30,231.		33,233.			, , , , , ,		31,	,
f	Administrative expenses End of year balance	243,114.		211,525.	1	91,625.		18	37,060.		190	,337.
g 2	Provide the estimated percentage of the curr		line 1			7			,			,
	Board designated or quasi-endowment	63.6620	%	g, coluitiii (a)) ficia as.							
b	Permanent endowment	%										
	Term endowment 36.3380											
Ū	The percentages on lines 2a, 2b, and 2c shou											
За	Are there endowment funds not in the posses	•	tion tha	at are held an	nd administ	ered for th	ne or	ganiza	tion			
	by:	 9-						J			Yes	No
	(i) Unrelated organizations									3a(i)		Х
	(ii) Related organizations									3a(ii)		х
b	If "Yes" on line 3a(ii), are the related organizar	tions listed as requir	ed on S	Schedule R?						3b		
4	Describe in Part XIII the intended uses of the											
Pai	t VI Land, Buildings, and Equipm	ent.										
	Complete if the organization answered	d "Yes" on Form 990	, Part I	V, line 11a. S	ee Form 99	90, Part X,	line	10.				
	Description of property	(a) Cost or o	ther	(b) Cost	or other	(c) A	ccur	nulate	d	(d) Boo	k valu	ıe
		basis (investn	nent)	basis	(other)	de	prec	iation				_
1a	Land											
	Buildings			1								
	Leasehold improvements			1								
d	Equipment								_			
	Other								_			
Tota	l. Add lines 1a through 1e. <i>(Column (d) must e</i>	qual Form 990, Part	X, colui	mn (B), line 10	Oc.)				>			0.
									2chodula	D /F	^^^	1 0000

Schedule D (Form 990) 2020

a) Descrip	Complete if the organization answered "Yes" oution of security or category (including name of security)	on Form 990, Part IV, line (b) Book value	(c) Method of valuation: Cost or	end-of-vear market value
, ,	1 1 1 1	(5) 2001. Talian	(0)	ona on your manner raids
	held equity interests			
Other	Tield equity interests			
(A)				
(B)				
(C)				
(D)				
(E)				
(F)				
G)				
(H)				
ıl. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)			
art VIII	Investments - Program Related.			
	Complete if the organization answered "Yes" of	on Form 990, Part IV, line	e 11c. See Form 990, Part X, line 13.	
	(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or e	end-of-year market value
(1)				
2)				
3)				
(4)				
(5)				
(6)				
(7)				
(9)				
(8) (9) al. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)			
(9)	Other Assets.	on Form 990. Part IV. line	e 11d. See Form 990, Part X. line 15.	
(9) II . (Col. (Other Assets. Complete if the organization answered "Yes" of	on Form 990, Part IV, line	2 11d. See Form 990, Part X, line 15.	(b) Book value
(9) al. (Col. (art IX	Other Assets. Complete if the organization answered "Yes" of		2 11d. See Form 990, Part X, line 15.	(b) Book value
(9) il. (Col. (art IX	Other Assets. Complete if the organization answered "Yes" of		e 11d. See Form 990, Part X, line 15.	(b) Book value
(9) II. (Col. (art IX (1) (2)	Other Assets. Complete if the organization answered "Yes" of		e 11d. See Form 990, Part X, line 15.	(b) Book value
(9) al. (Col. (art IX) (1) (2) (3)	Other Assets. Complete if the organization answered "Yes" of		e 11d. See Form 990, Part X, line 15.	(b) Book value
(9) al. (Col. (art IX) (1) (2) (3)	Other Assets. Complete if the organization answered "Yes" of		e 11d. See Form 990, Part X, line 15.	(b) Book value
(9) il. (Col. (art IX) (1) (2) (3) (4)	Other Assets. Complete if the organization answered "Yes" of		e 11d. See Form 990, Part X, line 15.	(b) Book value
(9) il. (Col. (art IX) (1) (2) (3) (4) (5)	Other Assets. Complete if the organization answered "Yes" of		e 11d. See Form 990, Part X, line 15.	(b) Book value
(9) i.l. (Col. (art IX) (1) (2) (3) (4) (5) (6)	Other Assets. Complete if the organization answered "Yes" of		e 11d. See Form 990, Part X, line 15.	(b) Book value
(1) (1) (2) (3) (4) (5) (6) (7)	Other Assets. Complete if the organization answered "Yes" of		9 11d. See Form 990, Part X, line 15.	(b) Book value
(9) Al. (Col. (art IX) (1) (2) (3) (4) (5) (6) (7) (8) (9) al. (Col. (art IX)	Other Assets. Complete if the organization answered "Yes" of	Description		(b) Book value
(9) I.I. (Col. (art IX) (1) (2) (3) (4) (5) (6) (7) (8) (9)	Other Assets. Complete if the organization answered "Yes" of (a) [(a) [(b) must equal Form 990, Part X, col. (B) line Other Liabilities. Complete if the organization answered "Yes" of	Description 15.)		25.
(9) I.I. (Col. (art IX) (1) (2) (3) (4) (5) (6) (7) (8) (9)	Other Assets. Complete if the organization answered "Yes" (a) [(a) [(b) must equal Form 990, Part X, col. (B) line Other Liabilities.	Description 15.)		>
(1) (2) (3) (4) (5) (6) (7) (8) (9) al. (Columnt X	Other Assets. Complete if the organization answered "Yes" of (a) [(a) [(b) must equal Form 990, Part X, col. (B) line Other Liabilities. Complete if the organization answered "Yes" of	Description 15.)		25.
(1) Fec. (2)	Other Assets. Complete if the organization answered "Yes" (a) [a]	Description 15.)		25.
1) (Col. (art IX) (1) (2) (3) (4) (5) (6) (7) (8) (9) (al. (Col. art X) (1) Fec (2) (3)	Other Assets. Complete if the organization answered "Yes" (a) [a]	Description 15.)		25.
(1) (Col. (art IX) (1) (2) (3) (4) (5) (6) (7) (8) (9) (1) Fec (2) (3) (4) (4)	Other Assets. Complete if the organization answered "Yes" (a) [a]	Description 15.)		25.
(1) (2) (3) (4) (5) (6) (7) (8) (9) al. (Collart X (1) Fec (2) (3) (4) (5)	Other Assets. Complete if the organization answered "Yes" (a) [a]	Description 15.)		25.
(9) II. (Col. (art IX) (1) (2) (3) (4) (5) (6) (7) (8) (9) al. (Col. (art X) (1) Fec. (2) (3) (4) (5)	Other Assets. Complete if the organization answered "Yes" (a) [a]	Description 15.)		25.
(9) II. (Col. (art IX) (1) (2) (3) (4) (5) (6) (7) (8) (9) al. (Col. (art X) (1) Fec (2) (3) (4) (5) (6) (7)	Other Assets. Complete if the organization answered "Yes" (a) [a]	Description 15.)		25.
(1) (Col. (art IX) (1) (2) (3) (4) (5) (6) (7) (8) (4) (5) (6) (7) (6) (7) (8) (7) (8) (7) (8) (7) (8) (7) (8) (8) (7) (8) (8) (8) (8)	Other Assets. Complete if the organization answered "Yes" (a) [a]	Description 15.)		25.
(1) (2) (3) (4) (5) (6) (7) (8) (9) (1) Fec (2) (3) (4)	Other Assets. Complete if the organization answered "Yes" (a) [a]	Description 15.)		25.

Schedule D (Form 990) 2020

13-4165807

Pai	rt XI Reconciliation of Revenue per Audited Financial State	ments With R	evenue per Re	turn.	
	Complete if the organization answered "Yes" on Form 990, Part IV, line	12a.			
1	Total revenue, gains, and other support per audited financial statements			1	570,138.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net unrealized gains (losses) on investments	2a	213,442.		
b	Donated services and use of facilities	2b			
С	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d			
е	Add lines 2a through 2d			2e	213,442.
3	Subtract line 2e from line 1			3	356,696.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	21,155.		
b	Other (Describe in Part XIII.)	4b			
С	Add lines 4a and 4b			4c	21,155.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I, line 12.)		· · · · · · · · · · · · · · · · · · ·	5	377,851.
Ра	rt XII Reconciliation of Expenses per Audited Financial Stat		xpenses per F	keturn.	
	Complete if the organization answered "Yes" on Form 990, Part IV, line				
1	Total expenses and losses per audited financial statements			1	453,761.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	1 1			
а	Donated services and use of facilities				
b	Prior year adjustments	2b			
С	Other losses	2c		-	
d	Other (Describe in Part XIII.)	2d			
е	Add lines 2a through 2d			2e	0.
3	Subtract line 2e from line 1			3	453,761.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	1 1			
а	Investment expenses not included on Form 990, Part VIII, line 7b		21,155.	-	
b	Other (Describe in Part XIII.)	4b			
С				4c	21,155.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I. line 18.)		5	474,916.
	rt XIII Supplemental Information.				
	ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4;			; Part X, line	e 2; Part XI,
lines	2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any	additional informa	tion.		

SCHEDULE G

Department of the Treasury Internal Revenue Service

(Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization HEALTH ADV	OCATES FOR OLDER PEOPLE, IN	c.				13-416580	ntification number
	Complete if the organization answer		'es" or	n Form 990, Part IV, I	ine 1	7. Form 990-EZ	filers are not
Indicate whether the organization rais a	sed funds through any of the followin e Solicita f Solicita g Special or oral agreement with any individual cart VII) or entity in connection with providuals or entities (fundraisers) pursu	tion of tion of fundra (includanted)	non-g gover aising ding of onal fu	overnment grants nment grants events ficers, directors, trus undraising services?		Yes	
(i) Name and address of individual or entity (fundraiser)	(ii) Activity	have o	Did raiser ustody ntrol of utions?	(iv) Gross receipts from activity	to (d	Amount paid or retained by) fundraiser ted in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No				
						/	
					7	7	
				7			
Total 3 List all states in which the organization or licensing.	on is registered or licensed to solicit o		▶ utions	or has been notified	it is e	exempt from re	gistration

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990 or 990-EZ) 2020

1 6	irt i	of fundraising events. Complete if the offundraising event contributions and gr	_			
		or randraioning events contained and gr	(a) Event #1	(b) Event #2	(c) Other events	
			JAZZ ON THE	(2) = 1 = 11	NONE	(d) Total events
			TERRACE		110112	(add col. (a) through
			(event type)	(event type)	(total number)	col. (c))
nιe			71 /	(***)1)	,	
Revenue	1	Gross receipts	139,195.			139,195.
	2	Less: Contributions	2,870.			2,870.
	3	Gross income (line 1 minus line 2)	136,325.			136,325.
	4	Cash prizes				
	5	Noncash prizes				
enses	6	Rent/facility costs				
хре						
Direct Expenses	7	Food and beverages				
	8	Entertainment				
	9	Other direct expenses				
	10	Direct expense summary. Add lines 4 throug			•	
	11	Net income summary. Subtract line 10 from				136,325.
Pa	rt I			990, Part IV, line 19, or	reported more than	
		\$15,000 on Form 990-EZ, line 6a.				
a)			(a) Bingo	(b) Pull tabs/instant	(c) Other gaming	(d) Total gaming (add
Ju.			(a) Billigo	bingo/progressive bingo	(b) Other garming	col. (a) through col. (c)
Revenue	1	Gross revenue				
		Greek revenue			1	
"	2	Cash prizes				
Se						
Exper	3	Noncash prizes				
Direct Expenses	4	Rent/facility costs				
	5	Other direct expenses				
			Yes %	Yes %		
	6	Volunteer labor	No	No	No No	
	7	Direct expense summary. Add lines 2 throug	h 5 in column (d)		>	
	a	Net gaming income summary. Subtract line 7	7 from line 1 column (d)		•	
		Tros garring moorne summary. Oubtract line I				1
9	Ent	ter the state(s) in which the organization condu	ucts gaming activities:			
		the organization licensed to conduct gaming a		states?		Yes No
		No," explain:				. —
		· · ·				
10a	We	ere any of the organization's gaming licenses re	evoked, suspended, or te	rminated during the tax	year?	Yes No
b	lf "	Yes," explain:				
	_					
	_					
03208	32 11	-25-20			Schedule G (Fo	rm 990 or 990-EZ) 2020

Sch	edule G (Form 990 or 990-EZ) 2020 HEALTH ADVOCATES FOR OLDER PEOPLE, INC.	13-4165807	Page 3
11	Does the organization conduct gaming activities with nonmembers?	Yes	No No
	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed		
	to administer charitable gaming?	Yes	No
12	Indicate the percentage of gaming activity conducted in:		
		10-	0/
	The organization's facility		<u>%</u>
	An outside facility	13b	%
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records:		
	Name		
	Address >		
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	Yes	☐ No
k	olf "Yes," enter the amount of gaming revenue received by the organization 🕨 \$ and the amount		
	of gaming revenue retained by the third party \$\bigs\sum_{\text{\tinc{\tint{\texi{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\tin}\text{\tetx{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\tin\text{\text{\text{\texi}\text{\text{\text{\text{\text{\texi}\tint{\text{\text{\text{\texit{\texi{\texi{\texi{\texi{\texi{\tex{\texi{\texi{\texi\tin{\texict{\tinc{\tin}\texict{\texi{\te		
	: If "Yes," enter name and address of the third party:		
-			
	Name		
	Address		
16	Gaming manager information:		
	Name		
	Gaming manager compensation > \$		
	Description of services provided		
	Director/officer Employee Independent contractor		
17	Mandatory distributions:		
	Is the organization required under state law to make charitable distributions from the gaming proceeds to		
_	retain the state gaming license?	Yes	☐ No
	• Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the		
	· · · · · · · · · · · · · · · · · · ·	C	
Da	organization's own exempt activities during the tax year \$\bigsim \text{\$\text{Supplemental Information.}} Provide the explanations required by Part I, line 2b, columns (iii) and (v); and (v) is the context of the context o	d David III. limaa O. C)h 10h
1 6		a Part III, lines 9, 8	D, IUD,
	15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.		
_			

Schedule G (Form 990 or 990-EZ)

SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

Employer identification number

HEALTH ADVOCATES FOR OLDER PEOPLE, INC. 13-4165807 FORM 990, PART III, LINE 2, NEW PROGRAM SERVICES: THE STAFF WORKED REMOTELY FOR A QUARTER OF THE YEAR. MOST OUTREACH WAS BY PHONE OR ZOOM. WE HAD A GROCERY DELIVERY PROGRAM FOR SENIORS IN MAY AND JUNE FORM 990, PART III, LINE 3, CHANGES IN PROGRAM SERVICES: COVID - 19 WAS A DISRUPTION TO OUR PROGRAMS AND OUTREACH. FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS: IN ADDITION TO WORKING WITH OUR PARTICIPANTS, WE ARE WORKING WITH SOCIAL WORKERS AT A NUMBER OF CITY AGENCIES TO ENCOURAGE HOME SAFETY ASSESSMENTS AS PART OF EVERY SOCIAL WORK HOME VISIT. WE WORKED WITH THE UNION SETTLEMENT SENIOR CENTERS IN EAST HARLEM TO SPONSOR A SUCCESSFUL EQUIPMENT FAIR THERE ON 116TH STREET. HEALTH ADVOCATES PROVIDED THE EQUIPMENT FOR THE SENIORS IN THEIR CENTER. AN IMPORTANT PART OF THE PROGRAM IS A NEW INITIATIVE BASED ON OUR RECENTLY PUBLISHED EAT WELL AGE WELL, A COLLECTION OF EASY TO PREPARE MEALS FEATURING PLENTY OF FRESH FRUITS AND VEGETABLES, AS WELL AS TIPS ON MAINTAINING A HEALTHY DIET. THIS NUTRITION HANDBOOK WILL BE FEATURED IN OUR NUTRITION WORKSHOPS GOING FORWARD AND WILL BE AVAILABLE ON OUR WEBSITE, FORM 990, PART VI, SECTION B, LINE 11B: THE FORM 990 WAS MADE AVAILABLE TO ALL BOARD MEMBERS FOR THEIR REVIEW AND COMMENTS. THE BOARD'S PRESIDENT AND TREASURER COMPLETED THE FINAL REVIEW OF THE FORM 990 PRIOR TO FILING WITH THE INTERNAL REVENUE SERVICE.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) 2020

Name of the organization HEALTH ADVOCATES FOR OLDER PEOPLE, INC.		Employer identification number
REALIN ADVOCATES FOR CHUER FEOFILE, INC	•	13-4103007
FORM 990, PART VI, SECTION B, LINE 12C:		
EACH BOARD MEMBER IS REQUIRED TO COMPLETE A MANAGEMENT PERS	ON DISCLOSURE	
STATEMENT ANNUALLY.		
FORM 990, PART VI, SECTION B, LINE 15:		
COMPENSATION IS DETERMINED BY USING COMPARABILITY SURVEYS O		
FROM SIMILAR ORGANIZATIONS RECEIVED BY THE OUTSIDE ACCOUNTA	NTS, WHICH IS	
APPROVED BY THE BOARD. THE EXECUTIVE DIRECTOR ALONG WITH TH	E BOARD	
DETERMINE COMPENSATION FOR OTHERS.		
FORM 990, PART VI, SECTION C, LINE 19:		
THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF	INTEREST	
POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UP	ON REQUEST.	
FORM 990, PART IX, LINE 11G, OTHER FEES:		
CONTRACTED SERVICES :		
PROGRAM SERVICE EXPENSES	25,573.	
MANAGEMENT AND GENERAL EXPENSES	16,270.	
FUNDRAISING EXPENSES	0.	
TOTAL EXPENSES	41,843.	
CONSULTING FEES:		
PROGRAM SERVICE EXPENSES	11,252.	
MANAGEMENT AND GENERAL EXPENSES	0.	
FUNDRAISING EXPENSES	0.	
TOTAL EXPENSES	11,252.	
TOTAL OTHER FEES ON FORM 990, PART IX, LINE 11G, COL A	53,095.	.hh.l. 0/F
032212 11-20-20	S	chedule O (Form 990 or 990-EZ) 20

Form **8868**

(Rev. January 2020)

Department of the Treasury Internal Revenue Service

Application for Automatic Extension of Time To File an Exempt Organization Return

File a separate application for each return.

► Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits. Automatic 6-Month Extension of Time. Only submit original (no copies needed). All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Name of exempt organization or other filer, see instructions. Taxpayer identification number (TIN) Type or print HEALTH ADVOCATES FOR OLDER PEOPLE, INC. 13-4165807 File by the Number, street, and room or suite no. If a P.O. box, see instructions. due date for filing your 10 GRAND CENTRAL, 155 E 44TH ST, return. See instructions City, town or post office, state, and ZIP code. For a foreign address, see instructions.

Enter the Return Code for the return that this application is for (f	le a separa	te application for each return)	0 1
Application	Return	Application	Return
ls For	Code	Is For	Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12
NANCY HOUGHTON/THE O	RG.		

-0111	1990-PF	04	F01111 5221			10
orm	990-T (sec. 401(a) or 408(a) trust)	05	Form 6069			11
orm	990-T (trust other than above)	06	Form 8870			12
	NANCY HOUGHTON/THE OR	-				
The books are in the care of 10 GRAND CENTRAL, 155 E 44TH ST, FL. 6 - NEW YORK, NY 10017						
Te	elephone No. (212) 980-1700		Fax No.			
If the organization does not have an office or place of business in the United States, check this box						
If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)						
оох	. If it is for part of the group, check this box	and atta	ch a list with the names and TINs o	of all member	ers the extension	is for.
1	I request an automatic 6-month extension of time until NOVEMBER 15, 2021, to file the exempt organizat					eturn for
	the organization named above. The extension is for the organization's return for:					
	▶ X calendar year 2020 or					
	tax year beginning	, an	d ending			
2 If the tax year entered in line 1 is for less than 12 months, check reason:						
	Change in accounting period					
За	If this application is for Forms 990-BL, 990-PF, 990-T, 4720,	, or 6069, e	enter the tentative tax, less			
	any nonrefundable credits. See instructions.			3a	\$	0.
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069	, enter any	refundable credits and			
	estimated tax payments made. Include any prior year overpayment allowed as a credit.			3b	\$	0.
С	Balance due. Subtract line 3b from line 3a. Include your pa	yment witl	n this form, if required, by			
	using EFTPS (Electronic Federal Tax Payment System). See	e instructio	ns.	3с	\$	0.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2020)